

Visendo Fax Server Integration With SharePoint Server

5 reasons why to integrate Fax Servers in Content Management Servers

Whitepaper



- ✓ Increase Productivity
- ✓ Shortening the Business cycle
- ✓ Automate Document Delivery
- ✓ Meet Compliance requirements (HIPAA)
- ✓ Cost savings

Why the Fax Server can be a powerful tool for the Content Management Servers?

Visendo Fax Server users can now create fax documents in Microsoft Office and send them out as a fax, or save them to SharePoint with the added security of keeping the original fax document in a SharePoint library.

The Visendo Fax Server allows automation of repeatable document processes. For instance, a common loan process is the acceptance of a rapid credit review and prequalification request. These are typically received as completed forms faxed to the mortgage company. With the Fax Server SharePoint Routing, these forms automatically appear inside SharePoint as captured images that can now participate in a review process and approval workflow. Enhanced image management is now possible with the Fax Server SharePoint Routing as fax images delivered to SharePoint libraries can now conform to enterprise document policies, security and lifecycle management, providing improved compliance and accessibility.

Visendo Fax Connector for SharePoint Server

Users can now create fax documents in Microsoft Office and send them out as a fax, or save them to SharePoint with the added security of keeping the original fax document in a SharePoint library. With OCR applications such as Single Click Entry, extracted metadata can now be populated to an InfoPath form or SharePoint library, providing the ability to perform enterprise search to drive alerts, RSS feeds, and synchronization with Microsoft Outlook® or other Office applications.

Why use Visendo Fax integrated in for SharePoint Server?

Customers use SharePoint Server 2007 every day for content management, enterprise search, and business process enablement. Since a captured fax image is typically the beginning of a business process needing automation, and sending a fax can often be the final step of a process, Fax Server easily enables automatic import or export of document images sent from MFPs, scanners, and fax. Images imported from Visendo automatically populate configured SharePoint libraries so users can select files for additional business processes using OCR and data workflow systems.

Visendo Fax server integrates with Microsoft SharePoint to provide efficient inbound routing of faxed documents into SharePoint sites, complete with content filtering, metadata tags, and OCR, to facilitate user searches. The integration is directly with SharePoint and eliminates the security risks.

Together with Visendo Advanced Fax Routing technology, sales orders, mortgage documents, healthcare forms, service requests, shipping manifests, customs documents, prescriptions, legal documents, and many other types of documents that businesses must process every day are intelligently routed through a configurable rules-based process directly into the right SharePoint sites, libraries and folders.

Key Benefits

Full Text Search

- Faxed documents can be found quickly whenever they are needed.
- Incoming faxes are passed through a process that creates background images that is indexed by SharePoint for full text searches

Content Filtering

- The right documents go to the right places and junk content is filtered out
- Inbound faxes are analyzed by a combination of fax transmission data and text from the OCR process to determine where documents are transferred and how they should be tagged

Business Rules Engine

- Manage document flows without software programming
- Authorized users can develop custom business rules that review fax transmission data and search for text within a document to make decisions on how to handle a document

Tight Integration

- No more need to email-enable SharePoint sites
- While email-enabling provides an easy way to route attachments into SharePoint, it exposes the site to filling up with spam and misplaced documents that an office worker then needs to sort out manually
- Tight integration between Advanced Fax Routing and SharePoint allows only rules-driven intelligently-filtered content to reach folders

Security

- Rights to view, modify, delete or download faxes
- An audit trail of changes is preserved within SharePoint

Product Capabilities

Integration with Microsoft SharePoint Server

Microsoft SharePoint 2007 is an integrated suite of server capabilities for enterprise search, collaboration, content management, and forms-driven business process facilitation, simplified information sharing, and enhanced business intelligence. Visendo document delivery solutions integrate with SharePoint to enable SharePoint to act upon delivered documents.

Visendo Fax Server Solution

Received faxes are another form of “content” that can be delivered to and acted upon by SharePoint.

- Faxes arrive as TIFF images and are converted by VISENDO Server to Searchable PDF files
- Received faxes with searchable content are then delivered to SharePoint Document Libraries
- SharePoint indexes and stores received faxes and can also initiate a SharePoint workflow process

Advanced Fax Routing

Advanced Fax Routing is a rules engine within VISENDO Fax Suite that can extract information from a fax and pass that information to SharePoint along with the original fax image. (*OCR Capabilities will Available in upcoming Visendo Fax 10*)

Analyze known details of the fax and route accordingly

- DID of recipient, TSID, and Caller-ID of sender can be assigned to specific Document Libraries
- Date & time of fax determines destination – e.g., route to Document Library during business hours

Format and complete fax delivery

- Deliver faxes as Searchable PDFs to appropriate Document Libraries
- Also deliver known details, OCR and barcode results, and results from network query as XML
- Capability to rename fax file

Extract additional details by OCR processing or barcode reading

- Determine appropriate Document Library by searching for key words or barcodes in the fax
- Split multi-page faxes for delivery to separate Document Libraries
- Extract additional information from a network database or other resource
- Use OCR and barcode results to query a network resource for additional data

Automatic Population of Column Values

- Automatically add column values to the received fax list item from the details of the fax transmission as well as the results of the OCR process and/or the barcode reading process.

Column values are available immediately for use by SharePoint workflow processes to enable sorting, searching and organization of the received faxes.

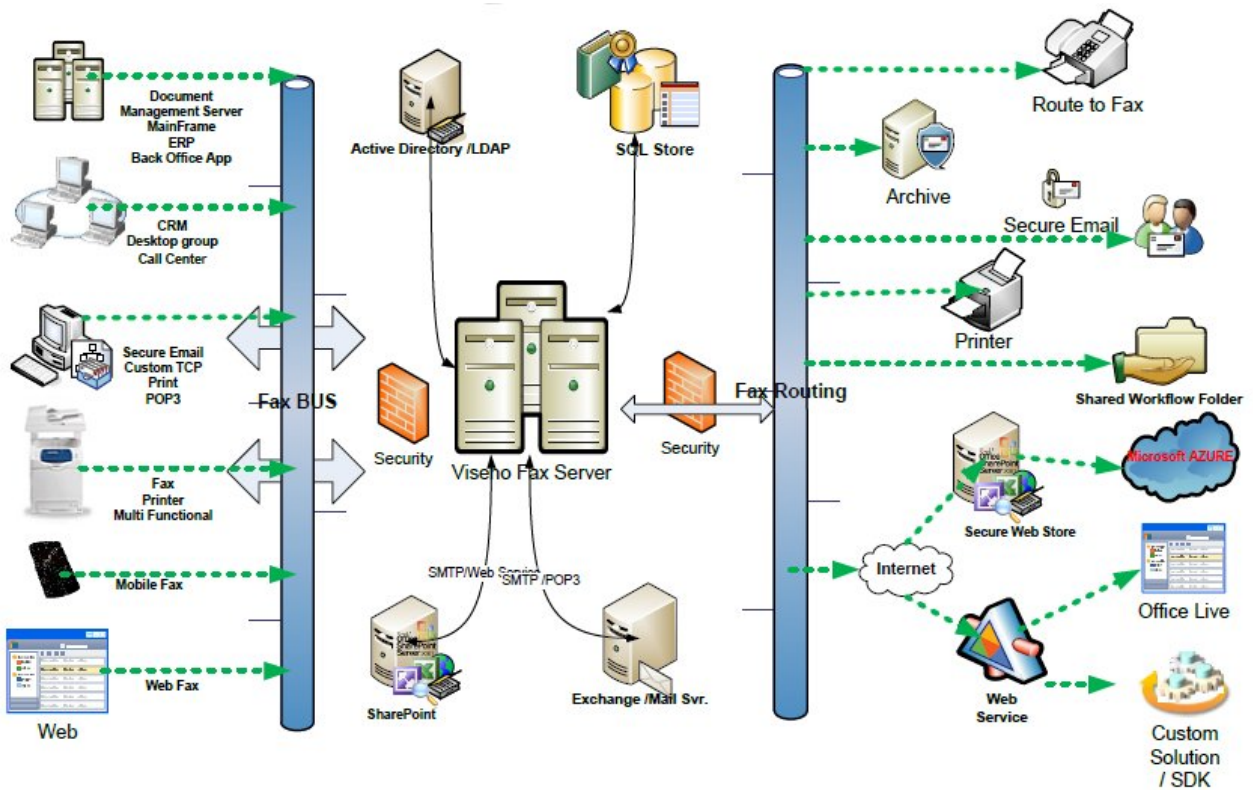
- Reduce time spent on manual data entry
- Such fax transmission data (to, from, fax number, barcode data, etc.), as well as data extracted from the OCR process, can be automatically populated into column values in SharePoint lists

About Visendo Fax Server Suite

Visendo Fax Server suite - Server suite provides support to Modern Fax Technology Features and automates sending, receiving, and managing your network faxes from your desktop, while integrating full faxing functionality with your existing email system — all while providing unlimited fax sends and receives without monthly fees or per-transmission charges.

Visendo fax Server document management integrations

About us



ppedv AG - HQ – Burghausen, Germany

Tel: +49-8677-9889-110 Fax: +49-8677-9889-44

Info: support@ppedv.de sales: sales@ppedv.de <http://www.visendo.com>

About Visendo

We are an Independent Software Vendor (ISV) specialize in internet systems integration on Microsoft technologies. We have always been one of the top 3 companies on the markets we entered. We were one of the first three Microsoft gold partners in e-commerce on the German market: this is the highest level for a Microsoft partner. Hence, you, as a potential customer, will benefit on our experience and quality of services that guarantees your investment.

For further information, please visit us on: [website](http://www.visendo.com):

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ppedv AG - HQ – Burghausen, Germany

Tel: +49-8677-9889-110 Fax: +49-8677-9889-44

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